

WHAT IF WE PLANNED OUR RETIREMENT NOW?

Renewal



Context:

Daniel and Maria, a couple of 53 and 51 years old, contacted us to help them renew their mortgage and to review their future situation.

Reminder about mortgage renewal:

When renewing a mortgage, especially after the age of 50, it is essential to verify your pension planning and, above all, your future retirement income, as this will determine your debt capacity.

At Strike, we estimate your retirement income when buying your property to put in place solutions if needed and allow you to approach retirement with peace of mind. If we did not advise you for your purchase, your renewal is the perfect opportunity.

It is never too early to prepare for retirement. Ideally, you should start planning at an early age of 50 so you can make up for any shortfall in income that may occur when you leave your job.

Strike solution:

After analyzing their documents, we identified a small lack of income at retirement. In addition to the renewal of their mortgage, we offer them:

- A financial plan including **the investment of capital**
→ **The invested capital earns interest** until they reach 65 years old and allows them to **obtain a complementary monthly income** in order to **fill their gaps**.

Do you need personalized advice?
We are here to help and support you!

Contact an advisor